

**NOTICE OF SPECIAL MEETING**  
**CLAYWOOD PARK SERVICE DISTRICT**

Wednesday, May 18, 2016  
2:00 P.M.

Meeting Room  
Claywood Park Public Service District Offices  
594 Davisville Road  
Davisville, West Virginia

Notice is hereby given that on Wednesday, May 18, 2016, at 2:00 p.m. prevailing time, a special meeting of the Claywood Park Public Service District (the "District") will be held in the Meeting Room in the offices of the Claywood Park Public Service District, 594 Davisville Road, Davisville, West Virginia. The purposes for which this meeting is being held and the agenda for the meeting include the following items:

1. Consideration of and final action on a Resolution authorizing the issuance of not to exceed Five Million Forty-Three Thousand Nine Hundred Forty-Four Dollars (\$5,043,944) in aggregate principal amount of water revenue bonds in two series, the first series to be designated "Water Revenue Bonds, Series 2016 A (West Virginia DWTRF Program)" in the aggregate principal amount of not to exceed Four Million Three Hundred Forty-Three Thousand Nine Hundred Forty-Four Dollars (\$4,343,944), and the second series to be designated "Water Revenue Bonds, Series 2016 B (West Virginia DWTRF Program-Principal Forgiveness)" in the aggregate principal amount of not to exceed Seven Hundred Thousand Dollars (\$700,000) (collectively, the "Bonds"), to finance costs of the acquisition, construction and equipping of certain extensions, additions, betterments and improvements to the waterworks system of the Claywood Park Public Service District (the "Project") and to pay costs of issuing the Bonds and related costs.
2. Consideration of and action on Supplemental Resolution supplementing and amending the Resolution described above relating to the Bonds.
3. Consideration of and action on Resolution authorizing and approving the first requisition of the proceeds of the Bonds.
4. Consideration of and action on Sweep Resolution authorizing the electronic transfer of funds from the bank account(s) of the District to the West Virginia Municipal Bond Commission to pay debt service on the Bonds.
5. Consideration of and action on one or more resolutions authorizing and approving the execution and delivery of contracts relating to the Project.
6. Possible other actions relating to the Bonds and/or the Project.

CLAYWOOD PARK PUBLIC SERVICE DISTRICT  
P.O.BOX 127  
PARKERSBURG, WV 26102

SPECIAL BOARD MEETING FOR

*2015 WATER SYSTEM IMPROVEMENTS PROJECT*

DATE: May 18, 2016

TIME: 2:00P.M.

PLACE: Claywood Park PSD Business Office, 594 Davisville Road, Davisville, WV 26142

BOARD MEMBERS ATTENDING: Michael A. Miller, Chairman, Edna Summers, Member, C. Randall Law, Secretary / Treasurer

OTHERS IN ATTENDANCE: Todd Grinstead, General Manager, Shayne Brabham, Asst. Manager, Cam Siegrist Bowles Rice.

Chairman Miller, presided. The Chairman announced that a quorum of members was present and that the meeting was open for any business properly before it.

Mr. Siegrist presented to the Board the Bond Resolution. A motion was made by Commissioner Law and seconded by Commissioner Summers to approve the resolution as presented passed unanimously.

Mr. Siegrist presented to the Board a supplemental Bond Resolution. A motion was made by Commissioner Law and seconded by Commissioner Summers to approve the supplemental resolution as presented passed unanimously.

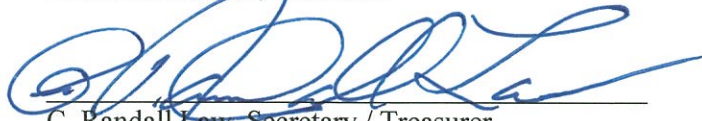
Mr. Siegrist presented to the Board a Bond Sweep Resolution. A motion was made by Commissioner Summers and seconded by Commissioner Law to approve the Bond sweep resolution as presented passed unanimously.

Mr. Siegrist presented to the Board a first draw requisition for \$589,385.00. A motion was made by Commissioner Law and seconded by Commissioner Summers to approve the requisition as presented passed unanimously.

Chairman Miller stated there was no further business to come before the Board relating to the water project. A motion made by Commissioner Law and seconded by Commissioner Summers passed unanimously and the meeting was adjourned at 2.32 PM.



Michael A. Miller, Chairman



C. Randall Law, Secretary / Treasurer



Edna Summers, Member