

NOTICE OF SPECIAL MEETING

CLAYWOOD PARK SERVICE DISTRICT

Wednesday, May 18, 2016
2:00 P.M.

Meeting Room
Claywood Park Public Service District Offices
594 Davisville Road
Davisville, West Virginia

Notice is hereby given that on Wednesday, May 18, 2016, at 2:00 p.m. prevailing time, a special meeting of the Claywood Park Public Service District (the "District") will be held in the Meeting Room in the offices of the Claywood Park Public Service District, 594 Davisville Road, Davisville, West Virginia. The purposes for which this meeting is being held and the agenda for the meeting include the following items:

1. Consideration of and final action on a Resolution authorizing the issuance of not to exceed Five Million Forty-Three Thousand Nine Hundred Forty-Four Dollars (\$5,043,944) in aggregate principal amount of water revenue bonds in two series, the first series to be designated "Water Revenue Bonds, Series 2016 A (West Virginia DWTRF Program)" in the aggregate principal amount of not to exceed Four Million Three Hundred Forty-Three Thousand Nine Hundred Forty-Four Dollars (\$4,343,944), and the second series to be designated "Water Revenue Bonds, Series 2016 B (West Virginia DWTRF Program-Principal Forgiveness)" in the aggregate principal amount of not to exceed Seven Hundred Thousand Dollars (\$700,000) (collectively, the "Bonds"), to finance costs of the acquisition, construction and equipping of certain extensions, additions, betterments and improvements to the waterworks system of the Claywood Park Public Service District (the "Project") and to pay costs of issuing the Bonds and related costs.
2. Consideration of and action on Supplemental Resolution supplementing and amending the Resolution described above relating to the Bonds.
3. Consideration of and action on Resolution authorizing and approving the first requisition of the proceeds of the Bonds.
4. Consideration of and action on Sweep Resolution authorizing the electronic transfer of funds from the bank account(s) of the District to the West Virginia Municipal Bond Commission to pay debt service on the Bonds.
5. Consideration of and action on one or more resolutions authorizing and approving the execution and delivery of contracts relating to the Project.
6. Possible other actions relating to the Bonds and/or the Project.